

**IN THE MATTER OF THE CONSERVATION OF THE TRUST FUNDS OF  
UNITED CAPITOL INSURANCE COMPANY  
Supreme Court of the State of New York County of New York  
Index No.: 401784/02**

**NOTICE**

Pursuant to an order of the Supreme Court of the State of New York, County of New York (“Court”), entered June 14, 2002 (“Conservation Order”), the then-Superintendent of Insurance of the State of New York and his successors in office were appointed as conservator (“Conservator”) of a certain trust fund (“Trust Fund”) of United Capitol Insurance Company (“United Capitol”) and, as such, has been directed to conserve funds in the Trust Fund pursuant to Article 74 of the New York Insurance Law (“Insurance Law”). The Superintendent of Financial Services of the State of New York has now succeeded the Superintendent of Insurance as Conservator of United Capitol. The Conservator has, pursuant to Insurance Law Article 74, appointed Jonathan L. Bing, Special Deputy Superintendent (“Special Deputy”), as his agent to carry out the responsibilities of the Conservator, through the New York Liquidation Bureau (“Bureau”), 110 William Street, New York, New York 10038. The Conservator, by the Special Deputy, has submitted to the Court a verified petition (“Verified Petition”) seeking an order: (a) approving the conservation agreement (“Conservation Agreement”) executed on October 14, 2011, a copy of which is annexed to the Verified Petition as Exhibit 1, by and between Andrew R. Stolfi, Acting Director of Insurance of the State of Illinois, as liquidator (“Liquidator”) of United Capitol and the Conservator; (b) authorizing the Conservator to distribute the Trust Fund to the Liquidator in accordance with the terms of the Conservation Agreement; (c) releasing and discharging, upon distribution of the assets in accordance with the terms of the Conservation Agreement and the filing of a final report, the Conservator, his predecessors and successors in office, their agents, attorneys and employees, from any and all liability arising from their acts or omissions in connection with this proceeding; (d) authorizing the Conservator to take further actions which he, in his discretion, deems advisable for the protection of creditors and of the assets in his possession and for the termination of this proceeding; and (e) providing for such other and further relief as this Court.

A hearing is scheduled on the Verified Petition on the 5th day of April, 2012, at 2:30 p.m., before the Honorable Joan A. Madden, JSC, New York Supreme Court at the Courthouse, IAS Part 11, Room 351, 60 Centre Street, New York, New York 10007. If you wish to object to the Verified Petition, you must serve a written statement setting forth your objections and all supporting documentation upon the Conservator and Clerk of the Court, at least fifteen business days prior to the hearing. Service on the Conservator shall be made by first class mail at the following address:

Superintendent of Financial Services of the State of New York as  
Conservator of United Capitol Insurance Company  
110 William Street  
New York, New York 10038  
Attention: John Pearson Kelly  
General Counsel

By filing the Verified Petition, the Conservator is seeking the approval of the Conservation Agreement from the Court. The Verified Petition and supporting papers are available for inspection at the above address. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Requests for further information should be directed to the Bureau's Legal Division at (212) 341-6755.

Benjamin M. Lawsky  
Superintendent of Financial Services  
of the State of New York as Conservator of  
United Capitol Insurance Company