

**IN THE MATTER OF THE LIQUIDATION OF
U.S. CAPITAL INSURANCE COMPANY
Supreme Court County of New York
Index No.: 403176/97**

NOTICE

Pursuant to an order of the Supreme Court of the State of New York, County of New York, entered on November 20, 1997 (“Liquidation Order”), the then-Superintendent of Insurance of the State of New York and his successors in office were appointed as liquidator (“Liquidator”) of U.S. Capital Insurance Company (“U.S. Capital”) and, as such, has been directed to take possession of U.S. Capital’s property, liquidate its business and affairs, and dissolve its corporate charter pursuant to Article 74 of the New York Insurance Law (“Insurance Law”). The Superintendent of Financial Services of the State of New York has now succeeded the Superintendent of Insurance as Liquidator of U.S. Capital. The Liquidator has, pursuant to Insurance Law Article 74, appointed Michael J. Casey, Acting Special Deputy Superintendent (“Acting Special Deputy”), as his agent to liquidate the business of U.S. Capital. The Acting Special Deputy carries out his duties through the New York Liquidation Bureau, 110 William Street, New York, New York 10038.

PLEASE TAKE NOTICE that the Supreme Court of the State of New York, County of New York, has issued an order, dated June 13, 2013, establishing May 31, 2013, as the bar date for the presentment to the Liquidator of all claims against U.S. Capital or its insureds other than the Liquidator’s claims for administrative costs and expenses.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor and Ancillary Operations Division, at (212) 341-6665.

Dated: , 2013

Benjamin M. Lawsky
Superintendent of Financial Services of the
State of New York as Liquidator of
U.S. Capital Insurance Company