

At the Supreme Court of the State of New York, County of Westchester, at the Courthouse located at 111 Martin Luther King Boulevard, White Plains, New York, on the 21st day of November, 2018.

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF WESTCHESTER

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In the Matter of

Index No.: 54964/2018

the Liquidation of

ORDER TO SHOW CAUSE

TOUCHSTONE HEALTH HMO, INC.

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Based on the November 16, 2018 affirmation of Melvin Browning, Associate Counsel of the New York Liquidation Bureau, the organization that acts as the staff of Maria T. Vullo, Superintendent of Financial Services of the State of New York as liquidator ("Liquidator") of Touchstone Health HMO, Inc. ("Touchstone") and exhibits attached thereto;

NOW, on motion of John Pearson Kelly, attorney for the Liquidator, and after due deliberation having been had thereon,

LET all policyholders, creditors and others interested in the affairs of Touchstone show cause before this Court at Room 104, thereof, at the Courthouse located at 111 Martin Luther King Boulevard, White Plains, New York, on the 28th day of January, 2019 ("Return Date") at 9:30 o'clock a.m., or as soon thereafter as counsel can be heard, why an order should not be entered (i) approving a procedure for judicial review of the Liquidator's classification and adjudication of claims filed in this proceeding; and (ii) appointing a referee to hear and take evidence on issues raised by the Liquidator's determinations and claimants' objections, and to report thereon.

* There shall be NO appearance on the return date.

AND, sufficient cause having been alleged therefor, it is hereby

ORDERED, that notice of this application shall be substantially in the form attached to the affirmation as Exhibit D ("Notice") and service shall be made to all policyholders, creditors and others interested in the affairs of Touchstone by: (i) posting the Notice, Order to Show Cause and its supporting papers on the Internet web page maintained by the New York Liquidation Bureau at <http://www.nylb.org> at least fifteen (15) days before the Return Date; and (ii) publication in the *New York Post*, or a publication of similar circulation, commencing within fifteen (15) days following entry of this Order to Show Cause; and it is further

ORDERED, that the form and methods of service of notice specified herein are hereby approved and shall constitute due and sufficient notice to all persons and entities entitled to receive such notice; and it is further

ORDERED, that all answering papers either in support or opposition to the relief sought shall be in writing ("Answering Papers") and a copy of the Answering Papers shall be served on the Liquidator at the following address:

Superintendent of Financial Services of the State of New York
as Liquidator of Touchstone Health HMO, Inc.
180 Maiden Lane
New York, New York 10038
Attention: General Counsel

at least seven days before the Return Date, and the original Answering Papers shall be filed with the Court on or before the Return Date.

ENTER:



J.S.C.

Hon. William J. Giaccone, JSC