IN THE MATTER OF THE ANCILLARY RECEIVERSHIP OF RELIANCE INSURANCE COMPANY Supreme Court County of New York Index No.: 405987/2001

NOTICE

On December 14, 2001, Reliance Insurance Company ("Reliance") was placed into ancillary receivership, and the then-Superintendent of Insurance of the State of New York and his successors in office were appointed as ancillary receiver ("Ancillary Receiver") of Reliance. The Acting Superintendent of Financial Services of the State of New York and her successor in office are now serving as Ancillary Receiver of Reliance.

PLEASE TAKE NOTICE, that the Commonwealth Court of Pennsylvania ("PA Court") has issued an order ("Claims Bar Date Order") establishing March 31, 2016, as the claims bar date ("Claims Bar Date") prior to which all claims against Reliance must be filed with the Liquidator of Reliance or forever be barred from sharing in any distribution of Reliance's assets.

TAKE FURTHER NOTICE, that New York Insurance Law Section 7412(a) requires that the Claims Bar Date established by the PA Court in the domiciliary liquidation proceeding is effective in the ancillary receivership proceeding.

TAKE FURTHER NOTICE, any claim asserted on or after the Claims Bar Date is barred by the Claims Bar Date Order and will be rejected by the Liquidator of Reliance without consideration of its merits and shall be unenforceable against the Reliance estate.

TAKE FURTHER NOTICE, that the proof of claim form and information about filing a proof of claim form are available at <u>www.reliancedocuments.com</u> by clicking on the link for POC Information.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor and Ancillary Operations Division, at (212) 341-6241.

Dated: January 29, 2016

Shirin Emami Acting Superintendent of Financial Services of the State of New York as Ancillary Receiver of Reliance Insurance Company