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At IAS Part 34 of the Supreme Court of the State of New York, County of New York, at the Courthouse, 80 Centre Street, in the County, City and State of New York, on the 10th day of October, 2018.

Present:

Hon. HON. CARMEN VICTORIA ST. GEORGE S.C.
SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

FILED
OCT 05 2018

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MS#9

In the Matter of

the Liquidation of

REALM NATIONAL INSURANCE COMPANY.

ORDER TO SHOW CAUSE

Based on the October 5, 2018 affirmation of Lauren M. Reber ("Reber Affirmation"), an attorney with the New York Liquidation Bureau (the "NYLB"), which acts as the staff of Maria T. Vullo, Superintendent of Financial Services of the State of New York in her capacity as liquidator (the "Liquidator") of Realm National Insurance Company ("Realm"), dated the 5th day of October, 2018, and the exhibits attached thereto, upon all other papers previously submitted and all proceedings heretofore had herein;

NOW, on motion of John Pearson Kelly, attorney for the Liquidator, and after due deliberation having been had thereon,

LET all creditors, claimants and persons interested in the affairs of Realm or counsel appear and show cause before this Court at IAS Part 34, thereof, at the Courthouse located at 80 Centre Street, Room 308, New York, New York, on the 6th day of December, 2018 (the "Return Date") at for submission only o'clock only m., or as soon thereafter as counsel can be heard, why an order,

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substantially in the form attached as Exhibit "4" to the Reber Affirmation, should not be made, pursuant to Article 74 of the New York Insurance Law, *inter alia*: (i) approving the terms and conditions of the September 7, 2018 commutation agreement, attached as Exhibit "1" to the Reber Affirmation; (ii) approving the Liquidator's report and request to close the Realm liquidation proceeding ("Liquidation Proceeding") and the financial transactions delineated the report, attached as Exhibit "2" to the Reber Affirmation; (iii) authorizing the continued payment of administrative expenses, if any, including such expenses pertaining to the closing of the Liquidation Proceeding; (iv) terminating and closing the Liquidation Proceeding; (v) authorizing the NYLB to continue, after the termination of the Liquidation Proceeding, to receive and disburse assets to those creditors of Realm with allowed claims who are eligible to share in a *pro-rata* distribution, and to pay any from such assets all administrative expenses incurred in connection with their collection and disbursement; (vi) releasing and discharging the Liquidator, her predecessors and successors in office, and their agents, attorneys and employees, from any and all liability arising from their acts or omissions in connection with the Liquidation Proceeding; and (vii) granting such other and further relief as the Court may deem just and proper.

AND, sufficient cause having been alleged therefor, and this Court having found the form and method of notice specified herein to be the best notice practicable, it is hereby

ORDERED, that the Liquidator shall give notice of this application by: (i) posting this Order to Show Cause and its supporting papers on the Internet web page maintained by the NYLB at <http://www.nylb.org> at least 15 days before the Return Date; and (ii) publishing the notice substantially in the form attached as Exhibit "3" to the Reber Affirmation in the *New York*


Newsday, or a publication of similar circulation, such publication to occur within 20 days following the date of this Order to Show Cause; and it is further

ORDERED, that answering papers, either in support of or opposition to the relief sought herein (the "Answering Papers"), shall be served on the Liquidator at the following address:

Superintendent of Financial Services of the State of New York
as Liquidator of Realm National Insurance Company
180 Maiden Lane, 14th Floor
New York, New York 10038
Attention: General Counsel

by at least nine days before the return date
→ ~~at least seven (7) days before the Return Date~~, and that any Answering Papers, together with an affidavit of service, shall be filed with the Court ~~on or~~ *at least two days* before the Return Date. *All papers must be properly bound and tabbed, and NYLB must submit a bound copy of this document.*

ENTER:


J.S.C.
HON. CARMEN VICTORIA ST. GEORGE
J.S.C.