IN THE MATTER OF THE LIQUIDATION OF PROFESSIONAL LIABILITY INSURANCE COMPANY OF AMERICA

Supreme Court County of New York Index No.: 400986/10

NOTICE

The Superintendent of Financial Services of the State of New York as liquidator ("Liquidator") of Professional Liability Insurance Company of America ("PLICA") has taken possession of PLICA's property and is liquidating its business and affairs pursuant to Article 74 of the New York Insurance Law ("Insurance Law"). The Liquidator has appointed Scott D. Fischer, Special Deputy Superintendent ("Special Deputy"), as his agent to liquidate the business of PLICA. The Special Deputy carries out his duties through the New York Liquidation Bureau, 110 William Street, New York, New York 10038. The Liquidator has submitted to the Court an application for an order: (i) approving the Liquidator's Report on the Status of the Liquidation of PLICA and the financial transactions delineated therein; (ii) authorizing the continued payment of administrative expenses; and (iii) providing the Liquidator such other and further relief as the Court deems appropriate and just.

A hearing is scheduled on the application on the day of February, 2016 ("Return Date"), at 9:30 a.m., before the Honorable Michael D. Stallman, JSC, New York Supreme Court at the Courthouse, IAS Motion Submission Part, 60 Centre Street, Room 130, in the County, City and State of New York. If you wish to object to the Liquidator's Report, you must serve a written statement setting forth your objections and all supporting documentation ("Answering Papers") upon the Liquidator at least seven days prior to the Return Date. Service on the Liquidator shall be made by first class mail at the following address:

Superintendent of Financial Services of the State of New York as
Liquidator of Professional Liability Insurance Company of America
110 William Street
New York, New York 10038
Attention: General Counsel

You must also file copies of the Answering Papers and an affidavit of service with the Court at IAS Motion Submission Part at the Courthouse located at 60 Centre Street, Room 130, New York, New York on or before the Return Date.

The Affirmation and Report are available on the Internet web page maintained by the New York Liquidation Bureau at http://www.nvlb.org. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor and Ancillary Operations Division, at (212) 341-6241.

Dated:

.2015

Anthony J. Albanese
Acting Superintendent of Financial Services of
the State of New York as Liquidator of
Professional Liability Insurance Company
of America