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3/6/15
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SUPREME COURT OF THE STATE OF NEW YORK
NEW YORK COUNTY

PRESENT: Peter H Moulton
Justice

PART 57

Case: Lion Insurance Co.

INDEX NO. 405446/07
MOTION DATE _____
MOTION SEQ. NO. 005

The following papers, numbered 1 to _____, were read on this motion to/for _____
Notice of Motion/Order to Show Cause — Affidavits — Exhibits _____ | No(s). _____
Answering Affidavits — Exhibits _____ | No(s). _____
Replying Affidavits unopposed _____ | No(s). _____

Upon the foregoing papers, it is ordered that this motion is Order to Show Cause pursuant to Article 74 of the New York Insurance Law, approving the Rehabilitator's report, authorizing payment of administrative expenses and other relief deemed appropriate, where the report states that all the claims of creditors and policyholders listed in its books and records, and the claims submitted by them prior to the bar date set by order dated 11/8/10 have been paid, is granted, no answering papers have been received by the court. Order typed simultaneously herewith.

MOTION/CASE IS RESPECTFULLY REFERRED TO JUSTICE FOR THE FOLLOWING REASON(S):

RECEIVED
MAR 6 2015
GENERAL CLERK'S OFFICE
NYS SUPREME COURT - CIVIL

FILED
MAR 06 2015
COUNTY CLERK'S OFFICE
NEW YORK

Dated: 3/2/15

Peter H Moulton J.S.C.
PETER H. MOULTON

- 1. CHECK ONE: CASE DISPOSED NON-FINAL DISPOSITION
- 2. CHECK AS APPROPRIATE: MOTION IS: GRANTED DENIED GRANTED IN PART OTHER
- 3. CHECK IF APPROPRIATE: SETTLE ORDER SUBMIT ORDER
- DO NOT POST FIDUCIARY APPOINTMENT REFERENCE

FILED

MAR 06 2015

COUNTY CLERK'S OFFICE
NEW YORK

At IAS Part 57 of the Supreme Court of the State of New York, County of New York, at the Courthouse, 111 Centre Street, Room 623, in the County, City and State of New York, on the 3rd day of MARCH, 2014.

P R E S E N T:

HON. PETER H. MOULTON, J.S.C.

-----X

In the Matter of

Index No.: 405446/07

the Rehabilitation of

ORDER

LION INSURANCE COMPANY.

-----X

Mary Jo Marchisello, Assistant Special Deputy Superintendent and agent of the Superintendent of Financial Services of the State of New York as rehabilitator ("Rehabilitator") of Lion Insurance Company ("Lion"), having moved this Court for an order: (i) approving the Rehabilitator's report ("Report") on the status of the Lion rehabilitation proceeding ("Rehabilitation Proceeding") and the transactions delineated in such Report; (ii) authorizing the continued payment of administrative expenses; and (iii) providing for such other and further relief as this Court deems appropriate and just.

NOW, upon reading the Verified Petition, dated September 16, 2014, due proof of service thereof upon all parties interested in Lion, and due deliberation having been had thereon, and upon the decision of this Court;

NOW, on application of John Pearson Kelly, attorney for the Rehabilitator, it is

ORDERED, that the application is granted; and it is further

ORDERED, that the Report on the status of the Rehabilitation Proceeding and the transactions delineated in such Report are approved; and it is further

ORDERED, that the Rehabilitator is granted the continued authority to pay administrative expenses.

ENTER



J.S.C.

HON. JUDITH S. WILSON

FILED

MAR 06 2015

COUNTY CLERK'S OFFICE
NEW YORK

Index No. 405446

Year 2007

SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF NEW YORK.

In the Matter of

the Rehabilitation of

LION INSURANCE COMPANY.

ORDER

JOHN PEARSON KELLY

Attorney for Superintendent of Financial Services of the State of New York as Rehabilitator

Office and Post Office Address, Telephone

New York Liquidation Bureau

110 William Street

New York, NY 10038

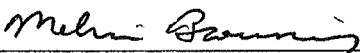
(212) 341-6523

Fax (212) 233-0461

ATTORNEY CERTIFICATION

The undersigned, an attorney admitted to practice in the courts of New York State, certifies that, upon information, belief and reasonable inquiry, the contentions in the above referenced document(s) are not frivolous.

Dated: November 5, 2014
New York, New York


Melvin Browning

NOTICE OF ENTRY

that the within is a (*certified*) true copy of a
duly entered in the office of the clerk of the within named court on the day of 20

NOTICE OF SETTLEMENT

that an order
for settlement to the HON.

of which the within is a true copy will be presented
one of the judges of the within named court, at
20 at

Dated:

, on

Yours, etc.

JOHN PEARSON KELLY

Attorney for Superintendent of Financial Services
of the State of New York as Rehabilitator

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