

**IN THE MATTER OF THE LIQUIDATION OF  
ICM INSURANCE COMPANY  
Supreme Court County of New York  
Index No.: 452122/13**

**NOTICE**

Pursuant to an order of the Supreme Court of the State of New York, County of New York (“Court”), entered on December 24, 2013, the Superintendent of Financial Services of the State of New York and his successors in office were appointed as liquidator (“Liquidator”) of ICM Insurance Company (“ICM”) and, as such, has been directed to take possession of ICM’s property and liquidate its business and affairs pursuant to Article 74 of the New York Insurance Law (“Insurance Law”). The Liquidator has, pursuant to Insurance Law Article 74, appointed Scott D. Fischer, Acting Special Deputy Superintendent (“Acting Special Deputy”), as his agent to liquidate the business of ICM. The Acting Special Deputy carries out his duties through the New York Liquidation Bureau, 110 William Street, New York, New York 10038. The Liquidator has submitted to the Court a verified petition (“Verified Petition”) seeking an order: (i) approving the Liquidator’s report on the status of the liquidation of ICM and the financial transactions delineated therein; (ii) authorizing the continued payment of administrative expenses; (iii) authorizing the Liquidator to distribute ICM’s assets, consistent with the Court’s orders and the priorities set forth in Insurance Law Section 7434, to those creditors of ICM with allowed claims, to the extent that, in the Liquidator’s discretion, sufficient funds are available; and (iv) providing for such other and further relief as the Court deems appropriate and just.

A hearing is scheduled on the Verified Petition on the 3<sup>rd</sup> day of March, 2015, at 11:00 a.m., before the Court at the Courthouse, IAS Part 15, 71 Thomas Street, New York, New York. If you wish to object to the Verified Petition, you must serve a written statement setting forth your objections and all supporting documentation upon the Liquidator, and the Court at IAS Part 15, 71 Thomas Street, New York, New York, at least seven (7) business days prior to the hearing. Service on the Liquidator shall be made by first class mail at the following address:

Superintendent of Financial Services of the State of New York as  
Liquidator of ICM Insurance Company  
110 William Street  
New York, New York 10038  
Attention: General Counsel

The Verified Petition and report on the status of the liquidation proceeding are available for inspection at the above address. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor and Ancillary Operations Division at (212) 341-6670.

Dated: January 22, 2015

Benjamin M. Lawsky  
Superintendent of Financial Services of the  
State of New York as Liquidator of  
ICM Insurance Company