

COPY

At the Supreme Court of the State of New York, County of Albany, at the Courthouse, 16 Eagle Street, in the County and City of Albany, State of New York, on the 2nd day of October, 2014.

P R E S E N T:

HON. RICHARD PLATKIN, A.J.S.C.

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In the Matter of

the Liquidation of

FRONTIER INSURANCE COMPANY.

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Albany County Clerk
Document Number 11715034
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Index No.: 000097/2006

ORDER

RE: FINAL BAR DATE

John Pearson Kelly, Assistant Special Deputy Superintendent and agent of the Superintendent of Financial Services of the State of New York as liquidator (the "Liquidator") of Frontier Insurance Company ("Frontier"), moved this Court, by a Verified Petition dated December 20, 2013 (the "Petition"), for an order: (i) approving the Liquidator's Report on the Status of the Liquidation of Frontier Insurance Company and Request for Authority to Distribute Assets and Establish a Final Bar Date (the "Initial Report") and the financial transactions delineated therein; (ii) establishing December 31, 2014 as the final date (the "Final Bar Date") by which the Liquidator must actually receive in respect of any claim presented prior to December 31, 2013 (the "Bar Date") any and all evidence demonstrating (a) that such claim has been liquidated, and (b) that there has been actual loss and/or payment in respect of such claim; (iii) authorizing the continued payment of administrative expenses; (iv) authorizing the Liquidator to distribute Frontier's assets, consistent with this Court's orders and the priorities set forth in Section 7434 of the New York Insurance Law, to those creditors of Frontier with allowed claims,

to the extent that, in the Liquidator's discretion, sufficient funds are available; and (v) providing for such other and further relief as this Court may deem just and proper.

The United States submitted a Protective Verified Objection, dated February 25, 2014 (the "Objection"), to the Petition. This Court issued an order, which was filed with this Court on May 16, 2014, reserving a decision on the Liquidator's request for establishment of the Final Bar Date pending a decision on the Objection, but granting each of the other items of relief requested by the Petition (including approval of the Initial Report). Subsequently, the United States reached an agreement with the Liquidator on the adjudication of the United States' claim against the Frontier estate, and submitted a withdrawal of the Objection, which was filed with this Court on September 12, 2014.

NOW, on the original application of John Pearson Kelly, attorney for the Liquidator, for the establishment of the Final Bar Date as set forth in the Petition, it is

ORDERED, that the application is granted; and it is further

ORDERED, that December 31, 2014 is established as the Final Bar Date by which the Liquidator must actually receive in respect of any claim presented prior to the Bar Date any and all evidence demonstrating (a) that such claim has been liquidated, and (b) that there has been actual loss and/or payment in respect of such claim; and it is further

ORDERED, that a notice of the Final Bar Date, in substantially the form annexed as Exhibit C to the Initial Report, shall be published in *Business Insurance* or *Insurance Advocate*, or a publication of similar circulation, once per week for two consecutive publications as soon as practicable in light of the publication schedule of such publication, and shall also be posted on the Internet web page maintained by the New York Liquidation Bureau at <http://www.nylb.org> within 15 days following the entry of this order.

ENTER

A handwritten signature in black ink, appearing to be 'M. J. S.', written over a horizontal line.

A.J.S.C.