

**IN THE MATTER OF THE LIQUIDATION OF
EVEREADY INSURANCE COMPANY
Supreme Court County of New York
Index No.: 160307/2014**

NOTICE

Pursuant to an order of the Supreme Court of the State of New York, County of New York (“Court”), entered on January 29, 2015, the Superintendent of Financial Services of the State of New York and his successors in office were appointed as liquidator (“Liquidator”) of Eveready Insurance Company (“Eveready”) and, as such, has been directed to take possession of Eveready’s property and liquidate its business and affairs pursuant to Article 74 of the New York Insurance Law (“Insurance Law”). The Liquidator has, pursuant to Insurance Law Article 74, appointed Scott D. Fischer, Special Deputy Superintendent (“Special Deputy”), as his agent to liquidate the business of Eveready. The Special Deputy carries out his duties through the New York Liquidation Bureau, 110 William Street, New York, New York 10038. The Liquidator has submitted to the Court a verified petition (“Verified Petition”) seeking an order: (i) approving a procedure for judicial review of the Liquidator’s adjudication and classification of claims in the Eveready proceeding; (ii) appointing a referee to hear and take evidence on issues raised by the Liquidator’s determinations and claimants’ objections and to report thereon; and (iii) granting such other and further relief as the Court may deem just and proper under the circumstances.

A hearing is scheduled on the Verified Petition on the 16th day of September, 2015, (“Return Date”) at 11:30 a.m., before the Court at the Courthouse, IAS Part 42, 111 Centre Street, Room 1127B, New York, New York. If you wish to object to the Verified Petition, you or your counsel must serve a written statement setting forth your objections and all supporting documentation (“Answering Papers”) upon the Liquidator at least seven (7) days prior to the Return Date. Service on the Liquidator shall be made at the following address:

Superintendent of Financial Services of the State of New York as
Liquidator of Eveready Insurance Company
110 William Street
New York, New York 10038
Attention: General Counsel

You or your counsel must also file copies of the Answering Papers with the Clerk of the Court at IAS Part 42 at the Courthouse located at 111 Centre Street, Room 1127B, New York, New York at least seven (7) days prior to the Return Date.

The Verified Petition is available on the Internet web page maintained by the New York Liquidation Bureau at <http://www.nylb.org>. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor and Ancillary Operations Division, at (212) 341-6241.

Dated: August 12, 2015

ANTHONY J. ALBANESE
Acting Superintendent of Financial Services of
the State of New York as Liquidator of
Eveready Insurance Company