SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NASSAU

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Index No. 8023/91

In the Matter of the Liquidation of
EXECUTIVE LIFE INSURANCE
COMPANY OF NEW YORK,

NOTICE OF LIQUIDATION DATE

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NASSAU COUNTY
COUNTY CLERK'S OFFICE

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PLEASE TAKE NOTICE that, pursuant to Section 20 of the Order of Liquidation and Approval of the ELNY Restructuring Agreement, dated April 16, 2012 and entered in this action on April 19, 2012 in the County Clerk's Office, Nassau County, the Superintendent of Financial Services of the State of New York, as Receiver of Executive Life Insurance Company of New York, hereby provides notice that the closing of the ELNY Restructuring Agreement occurred on August 8, 2013 (which date is also referred to as the "Liquidation Date" under the terms of the ELNY Restructuring Agreement).

Dated: New York, New York
August 9, 2013

SIDLEY AUSTIN LLP

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