

**SUPREME COURT OF THE STATE OF NEW YORK — NEW YORK COUNTY, IAS  
PART 7**

(Matter of the Liquidation of Midland Insurance Co., Index No. 41294/1986)

**NOTICE  
TO THE POLICYHOLDERS, GUARANTY FUNDS AND REINSURERS  
OF MIDLAND INSURANCE COMPANY IN LIQUIDATION:**

This notice is posted to all policyholders, guaranty funds and reinsurers of Midland Insurance Company (“Midland”), now in liquidation. Justice Michael D. Stallman, of the Supreme Court of the State of New York, New York County, presides over Midland’s liquidation.

Justice Stallman issued a Decision on April 15, 2008 pursuant to a Stipulation and Case Management Order No. 1 (the “CMO”) entered into between the Liquidator, a group of Midland’s Policyholders with asbestos bodily injury claims and a group of intervening Affected Reinsurers (the “CMO Proceedings”). The Decision involved “choice of law,” which was the Phase 1 legal issue of the CMO Proceedings. Justice Stallman held that “the ‘grouping of contacts’ methodology of the Restatement (Second) of Conflict of Laws and New York case law, giving predominant weight to the insured’s ‘principal place of business,’ should apply as articulated in *Certain Underwriters at Lloyd’s London v. Foster Wheeler Corp.*, 36 AD3d 27 (1<sup>st</sup> Dep’t 2006).” The Court of Appeals rendered its decision on the Phase I legal issue on April 5, 2011.

Justice Stallman granted the Liquidator’s application to extend the filing of “Stipulations of Fact” pertaining to the Phase II legal issues in consultation with the reinsurers from “within 45 days” of April 5, 2011 to July 15, 2011.

Do not contact the Judge either by mail or telephone. Unauthorized communications will not be responded to.

Dated: June 8, 2011