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*The Ex Parte Memorandum*  
At ~~IAS Part~~ of the Supreme Court of the State of New York, County of New York, at the Courthouse, 60 Street, in the County, City and State of New York, on the 20<sup>th</sup> day of Aug., 2018.

Present:  
Hon. HON. ALEXANDER M. TISCH J.S.C.  
SUPREME COURT OF THE STATE OF NEW YORK  
COUNTY OF NEW YORK

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In the Matter of  
the Liquidation of  
AMERICAN MEDICAL AND LIFE  
INSURANCE COMPANY.

Index No.: 452041/16  
**ORDER TO SHOW CAUSE**

*MS# 2*

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Based on the August 17, 2018 affirmation of Melvin Browning, Associate Counsel of the New York Liquidation Bureau, the organization that acts as the staff of Maria T. Vullo, Superintendent of Financial Services of the State of New York as liquidator ("Liquidator") of American Medical and Life Insurance Company ("AMLI") and exhibits attached thereto;

NOW, on motion of John Pearson Kelly, attorney for the Liquidator, and after due deliberation having been had thereon,

LET all policyholders, creditors and others interested in the affairs of AMLI, <sup>or their counsel</sup> show cause before this Court at IAS Part <sup>18</sup>, Room <sup>731</sup> ~~804~~, thereof, at the Courthouse located at <sup>111</sup> ~~91~~ Thomas Street, New York, New York, on the <sup>12</sup> 30 day of Oct., 2018 ("Return Date") at 9<sup>30</sup>

o'clock a.m., or as soon thereafter as counsel can be heard, why an order should not be entered (i) approving a procedure for judicial review of the Liquidator's classification and adjudication of claims filed in this proceeding; and (ii) appointing a referee to hear and take evidence on issues raised by the Liquidator's determinations and claimants' objections, and to report thereon.

AND, sufficient cause having been alleged therefor, it is hereby

ORDERED, that notice of this application shall be substantially in the form attached to the affirmation as Exhibit D ("Notice") and service shall be made to all policyholders, creditors and others interested in the affairs of AMLI by: (i) posting the Notice, Order to Show Cause and its supporting papers on the Internet web page maintained by the New York Liquidation Bureau at <http://www.nylb.org> at least fifteen (15) days before the Return Date; and (ii) publication in the *Insurance Advocate*, or a publication of similar circulation, in the next available issue prior to the Return Date; and it is further

ORDERED, that the form and methods of service of notice specified herein are hereby approved and shall constitute due and sufficient notice to all persons and entities entitled to receive such notice; and it is further

ORDERED, that all answering papers either in support or opposition to the relief sought shall be in writing ("Answering Papers") and a copy of the Answering Papers shall be served on the Liquidator at the following address:

Superintendent of Financial Services of the State of New York  
as Liquidator of American Medical and Life Insurance Company  
110 William Street  
New York, New York 10038  
Attention: General Counsel

at least seven days before the Return Date, and the original Answering Papers shall be filed with the Court on or before the Return Date.

ENTER:

  
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J.S.C.