

**IN THE MATTER OF THE LIQUIDATION
OF PROFESSIONAL LIABILITY INSURANCE COMPANY OF AMERICA
Supreme Court County of New York
Index No.: 400986/10**

NOTICE

Pursuant to an order of the Supreme Court of the State of New York, County of New York (the “Court”), entered on February 10, 2014 (the “Liquidation Order”), the Superintendent of Financial Services of the State of New York and his successors in office were appointed as liquidator (the “Liquidator”) of Professional Liability Insurance Company of America (“PLICA”) and, as such, were directed to take possession of PLICA’s property and liquidate its business and affairs pursuant to Article 74 of the New York Insurance Law (the “Insurance Law”). The Liquidator has, pursuant to Insurance Law Article 74, appointed Scott D. Fischer, Special Deputy Superintendent, as her agent to carry out the responsibilities of the Liquidator through the New York Liquidation Bureau, 110 William Street, New York, New York 10038. The Liquidator has submitted to the Court an affirmation (“Affirmation”) seeking an order: (i) approving the form of the Insurance Guaranty Association Early Access, Disbursement, Reimbursement and Refunding Agreement for Professional Liability Insurance Company of America, attached as Exhibit A to the Affirmation (the “Early Access Agreement”), and the entry of the Liquidator, the Illinois Insurance Guaranty Fund (the “Illinois Fund”) and the Missouri Property & Casualty Insurance Guaranty Association (the “Missouri GA” and, together with the Illinois Fund, the “Guaranty Associations”) into, and performance by the Liquidator and the Guaranty Associations of their obligations under, the Early Access Agreement; and (ii) authorizing the Liquidator to make disbursements to the Guaranty Associations in accordance with the Early Access Agreement.

A hearing is scheduled on the Affirmation on the 15th day of September, 2016 (the “Return Date”), at 9:30 a.m., before the Honorable Michael D. Stallman, J.S.C., Supreme Court of the State of New York at the Courthouse located at 60 Centre Street, Room 130, New York, New York, 10007.

If you wish to object to the relief sought, you must (i) serve a written affidavit setting forth your objections and attaching all supporting documentation as exhibits upon the Liquidator at least seven (7) days prior to the Return Date and (ii) submit the original affidavit and all exhibits, together with an affidavit of service, to the IAS Motion Submission Part at the Courthouse located at 60 Centre Street, Room 130, New York, New York 10007 on or before the Return Date. Service on the Liquidator shall be made by first class mail or overnight courier at the following address:

Superintendent of Financial Services of the State of New York as
Liquidator of Professional Liability Insurance Company of America
110 William Street
New York, New York 10038
Attention: General Counsel

The Affirmation is available for inspection at the above address and at www.nylb.org/ProfLiab.htm. In the event of any discrepancy between this notice and the documents submitted to the Court, the documents control.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor and Ancillary Operations Division, at (212) 341-6809.

Dated: June 20, 2016

Maria T. Vullo
Superintendent of Financial Services
of the State of New York as Liquidator of
Professional Liability Insurance Company of
America