

**SUPREME COURT OF THE STATE OF NEW YORK — NEW YORK COUNTY, IAS
PART 7**

(Matter of the Liquidation of Midland Insurance Co., Index No. 41294/1986)

**NOTICE
TO THE POLICYHOLDERS, GUARANTY FUNDS AND REINSURERS
OF MIDLAND INSURANCE COMPANY IN LIQUIDATION:**

This notice is directed to all policyholders, guaranty funds and reinsurers of Midland Insurance Company (“Midland”), now in liquidation. Justice Michael D. Stallman, of the Supreme Court of the State of New York, New York County, presides over Midland’s liquidation.

Justice Stallman has granted the Liquidator’s application to extend from July 15, 2011 to March 23, 2012 the filing date of “Stipulations of Fact” pertaining to the Phase II legal issues defined in the Court’s Stipulation and Case Management Order No. 1.

Dated: August 19, 2011