

**IN THE MATTER OF THE REHABILITATION OF
LION INSURANCE COMPANY
Supreme Court County of New York
Index No.: 405446/07**

**NOTICE OF BAR DATE FOR CLAIMS
AGAINST LION INSURANCE COMPANY**

On September 6, 2007, Lion Insurance Company ("Lion") was placed into Rehabilitation (the "Rehabilitation Proceeding") and the then-Superintendent of Insurance of the State of New York, (and his successors in office), was appointed Rehabilitator ("Rehabilitator") of Lion ("Rehabilitation Order"). Pursuant to the New York Insurance Law ("Insurance Law") and the Rehabilitation Order, the Rehabilitator was given the responsibility of, among other things, taking steps toward removing the causes and conditions that made the Rehabilitation Proceeding necessary.

PLEASE TAKE NOTICE that the Supreme Court of the State of New York, County of New York, has issued an order, dated November 8, 2010, establishing December 1, 2010 as the bar date ("Bar Date") for presentment of all claims to the Rehabilitator other than claims for administrative costs and expenses ("Claims"); establishing the Bar Date as the last date on which a claimant who has previously presented a timely Claim against Lion arising under New York Insurance Law Article 51 ("No-Fault Claim"), may submit an amendment to such No-Fault Claim, including any evidence or other relevant documents or materials ("No-Fault Claim Amendment"); barring and discharging as of the Bar Date all No-Fault Claims and No-Fault Claim Amendments unless the claimant has submitted sufficient evidence that the No-Fault Claim or No-Fault Claim Amendment was previously reported to Lion within the periods prescribed for submitting such No-Fault Claim or No-Fault Claim Amendment under the New York Insurance Department No-Fault Regulation 68-A, 11 N.Y.C.R.R. 65-1.1. The Order further provides as follows:

1. All Claims, No-Fault Claims and No-Fault Claim Amendments must be made in writing and sent to the Rehabilitator by first class mail, postage paid and postmarked on or before the Bar Date, or by overnight courier, fees paid and written acknowledgement of receipt by such courier, on or before the Bar Date, to the following address:

Superintendent of Insurance of the State of New York
as Rehabilitator of Lion Insurance Company
110 William Street
New York, N.Y. 10038-3889
Attn: Estates Management, Gail Pierce-Siponen, Director

All Claims, No-Fault Claims or No-Fault Claim Amendments not sent as set forth in this Notice on or before the Bar Date shall be barred.

2. Further information may be obtained at the web page maintained by the New York Liquidation Bureau at <http://www.nylb.org> or by calling (212) 341-6857.

JAMES J. WRYNN
Superintendent of Insurance
of the State of New York as Rehabilitator
of Lion Insurance Company