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At IAS Part 32 of the Supreme Court of the State of New York, County of New York, at the Courthouse, 60 Centre Street, in the County, City and State of New York, on the 25<sup>th</sup> day of July, 2017.

SUPREME COURT OF THE STATE OF NEW YORK  
COUNTY OF NEW YORK

MS# 6  
other

-----X  
In the Matter of  
  
the Liquidation of  
  
ICM INSURANCE COMPANY.  
-----X

Index No.: 452122/13  
(Bluth, A., J.S.C.)  
**ORDER TO SHOW CAUSE**

Based on the July 21, 2017 affirmation of Eric S. Hong (the "Hong Affirmation"), an attorney with the New York Liquidation Bureau (the "NYLB"), which acts as the staff of Maria T. Vullo, Superintendent of Financial Services of the State of New York as liquidator ("Liquidator") of ICM Insurance Company ("ICM"), and the exhibits attached thereto, upon all other papers previously submitted and all proceedings heretofore had herein;

NOW, on motion of the Liquidator, and after due deliberation having been had thereon,

LET all policyholder, creditors and others interested in the affairs of ICM show cause before this Court at IAS Part 32 at the Courthouse located at <sup>60</sup>~~80~~ Centre Street, Room <sup>432</sup>~~308~~, in the County, City and State of New York, on the 3<sup>rd</sup> day of October, 2017 (the "Return Date") at 11:30 a.m. ~~clock~~ m., or as soon thereafter as counsel can be heard, why an order, substantially in the form attached as Exhibit 1 to the Hong Affirmation, should not be made: (1) approving the terms of an assignment agreement (the "Assignment Agreement") entered into by and between

the Liquidator and Logo, LLC; (2) authorizing and permitting the Liquidator to take the necessary steps, including, without limitation, executing and delivering undertakings and documents, to effect and carry out the Assignment Agreement; and (3) providing the Liquidator with such other and further relief as this Court may deem just and proper.

AND, sufficient cause having been alleged therefor, and after due deliberation having been had, it is hereby

ORDERED, that this Order to Show Cause and the Hong Affirmation shall be: (i) served *efiling for participating parties and for non participating parties by* by certified mail (which shall not include return receipt requested) upon each of ICM's reinsurers owing Remaining Reinsurance Recoverables (as defined in the Hong Affirmation) at their last known addresses based on the information in the Liquidator's books and records, as shown on Exhibit 4 to the Hong Affirmation, at least 30 days prior to the Return Date, with proof of delivery or attempted delivery in the form of United States Postal Service tracking print-outs (which the Liquidator shall furnish to this Court on the Return Date); and (ii) posted on the Internet web page maintained by the New York Liquidation Bureau at <http://www.nylb.org> *at* ~~least 30 days prior to the Return Date~~, and such service and posting shall be deemed good and sufficient service; and it is further

*before or on 8-2-17*

ORDERED, that answering papers, either in support of or opposition to the relief sought herein (the "Answering Papers"), shall be served by *e-filing* ~~mail on the Liquidator at the following~~ address:

Superintendent of Financial Services of the State of New York as  
 Liquidator of ICM Insurance Company  
 110 William Street, 15<sup>th</sup> Floor  
 New York, New York 10038  
 Attention: General Counsel

~~at least 7 days before the Return Date~~, and that any Answering Papers, together with an affidavit

*on 9-29-17*

