

**IN THE MATTER OF THE LIQUIDATION OF
HORIZON HEALTHCARE OF NEW YORK, INC.
New York Supreme Court, Index No.: 400543/08**

NOTICE

I. Eric R. Dinallo, Superintendent of Insurance of the State of New York, was appointed liquidator ("Liquidator") of Horizon Healthcare of New York, Inc. ("HHNY"), by order of the Supreme Court of the State of New York, New York County, filed on April 17, 2008 ("Liquidation Order") and, as such, was directed to take possession of HHNY's property, liquidate its business and affairs, and dissolve its corporate charter pursuant to Article 74 of the New York Insurance Law. On January 13, 2009, by order of the Supreme Court of the State of New York, New York County, the Liquidator's petition to amend the Liquidation Order to: (a) extend the deadline for publication of notice of the liquidation of HHNY; and (b) enlarge the time in which claims against HHNY can be presented to the Liquidator, was granted ("Second Amended Order of Liquidation"). The Liquidator, pursuant to Article 74, appointed Mark G. Peters, Special Deputy Superintendent ("Special Deputy"), as his agent to liquidate the business of HHNY. The Special Deputy carries out his duties through the New York Liquidation Bureau, 123 William Street, New York, New York 10038-3889.

II. All contracts, policies, leases, tax sharing agreements, employment contracts and other obligations of HHNY, however described, were terminated and all liability thereunder ceased and were fixed as of the date of entry of the Liquidation Order in accordance with Insurance Law Section 7405, unless ratified by the Liquidator;

III. The Liquidator was authorized and allowed to sell, assign or transfer any and all real or personal property, stocks, bonds or securities of HHNY at market price or better, or if there is no market price, at the best price obtainable at private sale at such times and upon such terms and conditions as he in his discretion deems is in the best interest of the creditors of HHNY and he was further authorized to execute such agreements and other papers as may be necessary to effect and carry out such sales, transfers and assignments.

IV. HHNY, its officers, directors, depositories, trustees, agents, servants, employees and attorneys and all other persons having any property or records belonging or relating to HHNY were directed to assign, transfer, set over and deliver to the Liquidator all such property or records.

V. The officers, directors, shareholders, trustees, agents, servants, employees, attorneys and managers of HHNY and all other persons were permanently enjoined and restrained from the transaction of HHNY's business, from the waste or disposition of its property, and from interfering with the Liquidator in the possession, control and management of HHNY or its property or in the discharge of his duties.

VI. All persons were permanently enjoined and restrained from commencing or prosecuting any actions or proceedings against HHNY, the Liquidator, the New York Liquidation Bureau, or its employees, attorneys and agents with respect to claims against HHNY.

VII. All persons were permanently enjoined and restrained from obtaining preferences, judgments, attachments or other liens, or from making any levy against HHNY's assets or any part thereof.

VIII. The corporate charter of HHNY was relinquished, forfeited, surrendered and annulled and HHNY was dissolved.

IX. HHNY's license and certificate of authority authorizing it to do business in various counties of the State of New York was revoked.

X. Any persons, firms, corporations or associations having any books, papers or records relating to the business of HHNY shall preserve them and submit them to the Liquidator for examination and copying at all reasonable times.

XII. All claims against HHNY must be presented to the Liquidator by April 17, 2009. In accordance with Insurance Law Section 7433(b)(2), all persons who appear on HHNY's books and records as policyholders or claimants as of the date of entry of the Liquidation Order shall be deemed to have duly filed proofs of claim prior to the last day set for filing claims.

XII. All communications relating to HHNY and to the liquidation thereof should be addressed to:

Evelyn Mayas
New York Liquidation Bureau
123 William Street
New York, New York 10038
(212) 341-6665

Dated: New York, New York
January 13, 2009

ERIC R. DINALLO
Superintendent of Insurance of the State
of New York as Liquidator of
Horizon Healthcare of New York, Inc.

MARK G. PETERS
Special Deputy Superintendent and Agent
for the Superintendent as Liquidator of
Horizon Healthcare of New York, Inc.