

**IN THE MATTER OF THE LIQUIDATION OF
HORIZON HEALTHCARE OF NEW YORK, INC.
Supreme Court County of New York
Index No.: 400543/08**

NOTICE

The Superintendent of Insurance of the State of New York, has been appointed by an order of the Supreme Court of the State of New York, County of New York (the "Court"), entered April 17, 2008 (the "Liquidation Order"), as the liquidator (the "Liquidator") of Horizon Healthcare of New York, Inc. ("HHNY") and, as such, has been directed to take possession of HHNY's property, liquidate its business and affairs, and dissolve its corporate charter pursuant to Article 74 of the New York Insurance Law ("Insurance Law"). The Liquidator has, pursuant to Insurance Law Article 74, appointed Dennis J. Hayes Special Deputy Superintendent ("Special Deputy"), as his agent to liquidate the business of HHNY. The Special Deputy carries out his duties through the New York Liquidation Bureau, 110 William Street, New York, New York 10038. The Liquidator has submitted to the Court a verified petition (the "Verified Petition") seeking an order that: (i) approves the Liquidator's First and Final Report on the status of the HHNY liquidation proceeding and the financial transactions delineated therein; (ii) authorizes the continued payment of administrative costs and expenses; (iii) authorizes the Liquidator to distribute HHNY's assets, consistent with this Court's orders and the priorities set forth in New York Insurance Law Section 7434, to those creditors of HHNY with allowed claims, to the extent that, in the Liquidator's discretion, sufficient funds are available; (iv) authorizes the Liquidator to receive and disburse, without further application to this Court, any receipts that are received after the termination of the this proceeding; (v) authorizes and directs the Liquidator to destroy or otherwise dispose of any and all of the books, files, records and other property of HHNY without further order of this Court; (vi) releases and discharges the Liquidator, his predecessors and successors in office, their agents, attorneys and employees, from any and all liability arising from their acts or omissions in connection with the Liquidation Proceeding; (vii) terminates and closes the Liquidation Proceeding; and (viii) provides for such other and further relief as the Court deems appropriate and just.

A hearing is scheduled on the Verified Petition on the 1st day of March, 2011, at 9:30 a.m., before the Court at the Courthouse, IAS Part 15, 80 Centre Street, Room 308, in the County, City and State of New York. If you wish to object to the Verified Petition, you must serve a written statement setting forth your objections and all supporting documentation upon the Liquidator and Clerk of the Court, at least fourteen (14) days prior to the hearing. Service on the Liquidator shall be made by first class mail at the following address:

Superintendent of Insurance of the State of New York as
Liquidator of Horizon Healthcare of New York, Inc.
110 William Street
New York, New York 10038
Attention: John Pearson Kelly, Esq.
General Counsel

The Verified Petition and First and Final Report are available for inspection at the above address. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor Claims Department at (212) 341-6809.

Dated: January 27, 2011

Superintendent of Insurance of the
State of New York as Liquidator of
Horizon Healthcare of New York, Inc.