

**IN THE MATTER OF THE LIQUIDATION OF  
AMERICAN AGENTS INSURANCE COMPANY  
Supreme Court County of New York  
Index No.: 400161/01**

**NOTICE**

Pursuant to an order of the Supreme Court of the State of New York, County of Nassau, entered on February 5, 2001, the Superintendent of Insurance of the State of New York (“Superintendent of Insurance”) and his successors in office were appointed as liquidator (“Liquidator”) of American Agents Insurance Company (“AAIC”) and, as such, has been directed to take possession of AAIC’s property, liquidate its business and affairs, and dissolve its corporate charter pursuant to Article 74 of the New York Insurance Law (“Insurance Law”). The Superintendent of Financial Services of the State of New York has now succeeded the Superintendent of Insurance as Liquidator of AAIC. The Liquidator has, pursuant to Insurance Law Article 74, appointed Michael J. Casey, Acting Special Deputy Superintendent (“Acting Special Deputy”), as his agent to liquidate the business of AAIC. The Acting Special Deputy carries out his duties through the New York Liquidation Bureau, 110 William Street, New York, New York 10038. The Liquidator has submitted to the Court a verified petition (“Verified Petition”) seeking an order: (i) approving the Liquidator’s report (“Closing Report”) on the status of and request to close AAIC’s liquidation proceeding (“Liquidation Proceeding”) and the financial transactions delineated therein; (ii) authorizing the continued payment of administrative expenses, including such expenses pertaining to the closing of the Liquidation Proceeding; (iii) terminating and closing the Liquidation Proceeding; (iv) authorizing the Liquidator, without further application to this Court, to continue to receive and disburse assets, pursuant to Insurance Law Article 74, to those creditors of AAIC with allowed claims who are eligible to share in a *pro-rata* distribution, after the termination of the Liquidation Proceeding, and to pay administrative expenses incurred in connection with the collection of such assets; (v) releasing and discharging the Liquidator, his predecessors and successors in office, and their agents, attorneys and employees, from any and all liability arising from their acts or omissions in connection with the Liquidation Proceeding; (vi) authorizing and directing the Liquidator, in his discretion, to destroy or otherwise dispose of any and all of the books, files, records and other property of AAIC without further order of this Court; and (vii) providing for such other and further relief as this Court deems appropriate and just.

A hearing is scheduled on the Verified Petition on the 26<sup>th</sup> day of November 2013, at 9:30 a.m., before the Honorable Cynthia S. Kern, JSC, New York Supreme Court at the Courthouse, IAS Part 55, 60 Centre Street, in the County, City and State of New York. If you wish to object to the Verified Petition, you must serve a written statement setting forth your objections and all supporting documentation upon the Liquidator and Clerk of the Court, at least seven business days prior to the hearing.

Service on the Liquidator shall be made by first class mail at the following address:

Superintendent of Financial Services of the State of New York as  
Liquidator of American Agents Insurance Company  
110 William Street  
New York, New York 10038  
Attention: John Pearson Kelly  
General Counsel

The Verified Petition and Closing Report are available for inspection at the above address. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor and Ancillary Operations Division, at (212) 341-6665.

Dated: September 25, 2013

Benjamin M. Lawsky  
Superintendent of Financial Services of the  
State of New York as Liquidator of  
American Agents Insurance Company